

CPE Calendar

View and register for all our CPE offerings at kycpa.org/cpe.

The Kentucky Society of CPAs are pleased to offer a wide variety of programs and a variety of ways to participate in them. Virtual programs are real-time live events with online attendance.

Nearly all seminars are virtual only. Hybrid events allow you to choose to attend in person or online. We also have a few events that are for in-person attendance only.

Contact the CPE department for group viewing instructions and with any questions at 502.266.5272 or at cpe@kycpa.org.

CPE discounts

Early bird discount deadline: Register at least 14 days in advance to receive a \$50 discount on most 8- and 16-hour conferences and seminars and a \$25 discount on most 4-hour seminars. Some events excluded—see kycpa.org/cpe for complete pricing information.

Get Smarter Discount: Does not combine with Group Discount
KyCPA members only - Register for three or more 8-hour live seminars or conferences and save \$25 on each event. To receive the discount, you must register for all programs at the same time and pay in full at registration. Deadline: September 30, 2026.

Group Discount: Does not combine with Get Smarter Discount
Register 4 or more people from the same organization for the same program at the same time and save. (\$25 each registration on 8- or 16-hour seminars or conferences, call for group discount information on webcasts).

JUNE

Date	Title	Begin (ET)	CPE Hours	Mbr Fee
6/10	Estate Planning Conference - HYBRID	8 a.m.	9	374
6/10	K2's Implementing Internal Controls in QuickBooks Environments - VIRTUAL	10 a.m.	4	219
6/10	K2's Formatting Excel Spreadsheets The Right Way - VIRTUAL	2:30 p.m.	2	135
6/12	Agentic AI for CPAs: Automate Workflows With Intelligence - VIRTUAL	10 a.m.	2	135
6/16	Securing Confidentiality: Safeguarding Client Data Under IRS Rules -VIRTUAL	10 a.m.	2	135
6/16	K2's The New World of Expense Management: Smart Cards, Real-Time Tracking- VIRTUAL	12:30 p.m.	3	149
6/16	Are You Really Ready? Effective Disaster Recovery & Business ContinuityPlanning - VIRTUAL	4 p.m.	2	135
6/17	Ethical AI Practices for CPAs: Ensuring Responsible Use - VIRTUAL	10 a.m.	2	135
6/17	K2's CPA Firm Update - VIRTUAL	10 a.m.	2	135
6/17	K2's Excel Tips - Today's Best Features - VIRTUAL	12:30 p.m.	2	135
6/17	K2's Top Ten Productivity Booster Apps in Microsoft 365 - VIRTUAL	3 p.m.	2	135
6/18	K2's CRM - The Ultimate Business Automation Tool - VIRTUAL	10 a.m.	2	135
6/18	K2's Ten PDF Tips You Need To Know - VIRTUAL	12:30 p.m.	2	135
6/19	Smarter Tax Services With Artificial Intelligence (AI) Tools - VIRTUAL	10 a.m.	2	135

JUNE

Date	Title	Begin (ET)	CPE Hours	Mbr Fee
6/22	K2's Summer Artificial Intelligence Conference - VIRTUAL	9:30 a.m.	8	424
6/23	Practical Advice for Preventing Organizational Data Breaches - VIRTUAL	10 a.m.	2	135
6/23	K2's Taking A Fresh Look At Teams - VIRTUAL	12:30 p.m.	2	135
6/23	Cloud Computing for Accountants - VIRTUAL	3 p.m.	2	135
6/24	Technology Trends & Hot Topics Impacting the Accounting Profession - VIRTUAL	1 p.m.	4	219
6/24	K2's Excel Tips, Tricks, and Techniques for Accountants - VIRTUAL	10 a.m.	8	359
6/24	Gaining a Competitive Advantage: Critical Skills for CFOs & Controllers - VIRTUAL	8:30 a.m.	4	219
6/25	Planning & Strategy Formulation for Your Organization's Financial Success - VIRTUAL	1 p.m.	4	219
6/25	K2's Accessing Your Company's Data With Power Query And Power BI - VIRTUAL	10 a.m.	3	149
6/25	Business Law for Small Business Owners - VIRTUAL	8:30 a.m.	4	219
6/29	K2's New Technology Innovations Conference - VIRTUAL	9:30 a.m.	8	424
6/30	K2's Excel Best Practices - VIRTUAL	10 a.m.	8	359
6/30	2026 CPA Technology Conference - Higgins Advisory - VIRTUAL	9 a.m.	8	424

JULY

Date	Title	Begin (ET)	CPE Hours	Mbr Fee
7/1	K2's Securing Your Data – Practical Tools for Protecting Information - VIRTUAL	10 a.m.	4	219
7/1	K2's Next Level Home Networking - VIRTUAL	2:30 p.m.	2	135
7/1	K2's Taking A Fresh Look At Teams - VIRTUAL	5 p.m.	2	135
7/2	K2's Six Essential Teams Features - VIRTUAL	10 a.m.	2	135
7/6	K2's AI - Better Prompts, Better Results - VIRTUAL	10 a.m.	2	135
7/6	K2's Ten Must Know Features In Excel - VIRTUAL	3 p.m.	2	135
7/7	Supercharging Your Spreadsheet Collaboration - VIRTUAL	10 a.m.	2	135
7/7	K2's Data Analytics For Accountants And Auditors - VIRTUAL	12:30 p.m.	4	219
7/8	K2's Client Accounting Services For CPA Firms: Strategies For Growth And Success - VIRTUAL	10 a.m.	2	135
7/8	Advanced Topics in Power BI - VIRTUAL	12:30 p.m.	2	135
7/8	K2's Ethics and Technology - VIRTUAL	3 p.m.	4	219
7/9	Practical Advice for Preventing Organizational Data Breaches - VIRTUAL	10 a.m.	2	135
7/9	Building Bulletproof Spreadsheets: When Accuracy Is Everything - VIRTUAL	4 p.m.	2	135

JULY

Date	Title	Begin (ET)	CPE Hours	Mbr Fee
7/10	Complete Retirement Guide - VIRTUAL	9 a.m.	8	359
7/13	Easy Excel Automation with Tables & Power Query - VIRTUAL	10 a.m.	4	219
7/13	Google Workspace vs. Microsoft 365 – What's Right For Your Organization?- VIRTUAL	2:30 p.m.	2	135
7/13	Trump Savings - VIRTUAL	3 p.m.	1	90
7/14	Securing Confidentiality: Safeguarding Client Data Under IRS Rules -VIRTUAL	1:30 p.m.	2	135
7/14	QuickBooks Online Reporting: Beyond The Basics - VIRTUAL	10 a.m.	3	149
7/14	Tech Tips and Tricks for Excellent Video Conferences - VIRTUAL	4 p.m.	2	135
7/15	K2's QuickBooks Online For Accountants - VIRTUAL	10 a.m.	8	359
7/16	K2's Expense Reporting Automation - VIRTUAL	10 a.m.	2	135
7/16	K2's Taking Another Look At Power BI - VIRTUAL	12:30 p.m.	2	135
7/16	K2's Saving Time With Electronic Forms - VIRTUAL	3 p.m.	2	135
7/20	Connect, Transform, and Analyze Data Like a Pro with Power Query - VIRTUAL	10 a.m.	4	219
7/20	What's Coming Next: Technology Strategies for CPAs - VIRTUAL	2:30 p.m.	2	135
7/22	K2's The ABCs Of Automation With Microsoft's Power Platform - VIRTUAL	10 a.m.	2	135
7/22	K2's Formatting Excel Spreadsheets The Right Way - VIRTUAL	12:30 p.m.	2	135
7/22	K2's Better Reporting With QuickBooks Online - VIRTUAL	3 p.m.	2	135
7/23	K2's Business Intelligence, Featuring Microsoft's Power BI Tools - VIRTUAL	10 a.m.	8	359
7/23	Crypto Currency Tax Issues - VIRTUAL	12 p.m.	2	135
7/23	IRS Online Tools, Transcripts and IRS Notices - VIRTUAL	3 p.m.	2	135
7/23	Vehicle Deductions - VIRTUAL	9 a.m.	2	135
7/28	Excel Formula's Accountants & Financial Professionals Need to Know -VIRTUAL	2:30 p.m.	4	219
7/29	K2's Advanced Excel - VIRTUAL	10 a.m.	8	359
7/30	Supporting Mental Wellness to Thrive in Work and Life - VIRTUAL	10 a.m.	2	135
7/30	K2's What's New With QuickBooks - VIRTUAL	10 a.m.	2	135
7/30	K2's Excel Essentials for Staff Accountants - VIRTUAL	12:30 p.m.	8	359

AUGUST

Date	Title	Begin (ET)	CPE Hours	Mbr Fee
8/3	Outlook and Teams: Collaboration Champions - VIRTUAL	10 a.m.	4	219
8/3	Creating Powerful and Effective Presentations with PowerPoint - VIRTUAL	2:30 p.m.	3	149
8/4	Leveraging Microsoft Teams Effectively For Your Organization - VIRTUAL	4 p.m.	3	149
8/5	K2's Excel Charting and Visualizations - VIRTUAL	10 a.m.	4	219
8/5	K2's Taking Another Look At PDFs - VIRTUAL	2:30 p.m.	2	135

AUGUST

Date	Title	Begin (ET)	CPE Hours	Mbr Fee
8/5	Farm Taxation Update - VIRTUAL	8:30 a.m.	8	359
8/6	K2's Excel Tips, Tricks, and Techniques for Accountants - VIRTUAL	10 a.m.	8	359
8/10	Developing and Deploying Effective Cloud Cyber Security Best Practices For Your Organization - VIRTUAL	10 a.m.	2	135
8/10	K2's Top PDF Features You Should Know - VIRTUAL	12:30 p.m.	2	135
8/10	K2's Small Business Accounting Solutions - VIRTUAL	3 p.m.	2	135
8/10	Audits of Employee Benefit Plans Subject to ERISA - VIRTUAL	8:30 a.m.	8.5	359
8/11	Database Basics for Financial Professionals - VIRTUAL	2:30 p.m.	4	219
8/12	K2's Excel Best Practices - VIRTUAL	12:30 p.m.	8	359
8/12	Members Only MEGA CPE Day - VIRTUAL (KYCPAFREE)	9 a.m.	7	0
8/13	K2's Data Analytics For Accountants And Auditors - VIRTUAL	10 a.m.	4	219
8/13	K2's Excel's Best New Features - VIRTUAL	2:30 p.m.	2	135
8/17	K2's Building A Cutting-Edge Virtual Office - VIRTUAL	10 a.m.	4	219
8/17	How to Work Effectively from Anywhere! - VIRTUAL	12:30 p.m.	2	135
8/17	Turbo Charging Productivity with Artificial Intelligence and Automation -VIRTUAL	4 p.m.	4	219
8/18	You've Got This: An Intro to Yellow Book & Single Audits - VIRTUAL	1 p.m.	4	219
8/18	Professional Issues and Ethics Update - Louisville - HYBRID	1 p.m.	4	99
8/18	Preparing & Writing Findings in Yellow Book and Single Audits - VIRTUAL	8:30 a.m.	4	219
8/19	Making Sense of Essential OBBBA Provisions - VIRTUAL	1 p.m.	2	135
8/19	K2's CPA Firm Update - VIRTUAL	10 a.m.	2	135
8/19	K2's CRM - The Ultimate Business Automation Tool - VIRTUAL	12:30 p.m.	2	135
8/19	K2's Technology Update - VIRTUAL	3 p.m.	4	219
8/19	Review & Analysis of Crucial OBBBA Changes - VIRTUAL	8:30 a.m.	2	135
8/20	K2's Mastering Advanced Excel Functions - VIRTUAL	10 a.m.	4	219
8/20	K2's Ripped From The Headlines: Lessons From Interesting Tech Crimes -VIRTUAL	2:30 p.m.	2	135
8/20	Avoiding Deficiencies in Peer Reviews: Focus on Engagement Quality -VIRTUAL	8:30 a.m.	4	219
8/20	Financial Institutions Conference - HYBRID	8:30 a.m.	8	374
8/21	Guide to the AICPA Quality Management Standards - VIRTUAL	8:30 a.m.	2	135
8/24	Incident Response & Case Studies in AI Powered Cybersecurity - VIRTUAL	10:30 a.m.	2	135
8/24	What's Coming Next: Technology Strategies for CPAs - VIRTUAL	2:30 p.m.	2	135
8/24	Cybersecurity Risk Management for Financial Professionals - VIRTUAL	8:30 a.m.	2	135
8/24	K2's Government Accounting Technology Conference - VIRTUAL	9:30 a.m.	8	424
8/25	Hot Tech Tools and Services for Financial Professionals - VIRTUAL	10 a.m.	2	135
8/25	Microsoft 365 Mastery: When Everything Works Together - VIRTUAL	12:30 p.m.	2	135

AUGUST

Date	Title	Begin (ET)	CPE Hours	Mbr Fee
8/25	Securing Confidentiality: Safeguarding Client Data Under IRS Rules -VIRTUAL	3 p.m.	2	135
8/25	Exploring Business Valuation Fundamentals - VIRTUAL	8:30 a.m.	2	135
8/26	K2's Taking Another Look At Power BI - VIRTUAL	10 a.m.	2	135
8/26	K2's Automation - Beyond The Basics With The Microsoft Power Platform -VIRTUAL	12:30 p.m.	2	135
8/26	K2's Getting Started With Artificial Intelligence - VIRTUAL	3 p.m.	2	135
8/27	K2's Case Studies in Fraud and Technology Controls - VIRTUAL	10 a.m.	8	359
8/27	IRA's, Roth's & Conversions - VIRTUAL	11 a.m.	3	165
8/27	Retirement Distributions, Penalties & Inheritances - VIRTUAL	2 p.m.	2	135
8/27	Audits of 401(k) Plans: New Developments & Critical Issues - VIRTUAL	8:30 a.m.	8	359
8/28	Business Pension Plans - VIRTUAL	10 a.m.	3	165
8/31	K2's AI - Security And Privacy Issues - VIRTUAL	10 a.m.	2	135
8/31	K2's Time To Advance Automation - VIRTUAL	12:30 p.m.	2	135
8/31	K2's Ethics and Technology - VIRTUAL	3 p.m.	4	219
8/31	Business Tax in Depth - 2-Day - VIRTUAL	9 a.m.	16	559
9/1	K2's Top Ten Productivity Booster Apps in Microsoft 365 - VIRTUAL	10 a.m.	2	135
9/1	Privacy Issues And Solutions – What You Need to Know! - VIRTUAL	12:30 p.m.	2	135

SEPTEMBER

Date	Title	Begin (ET)	CPE Hours	Mbr Fee
9/1	K2's Data Security And Privacy Issues And Solutions - VIRTUAL	3 p.m.	2	135
9/2	K2's Excel Best Practices And Features - VIRTUAL	10 a.m.	2	135
9/2	K2's Best Word, Outlook, and PowerPoint Features - VIRTUAL	12:30 p.m.	4	219
9/2	LLC's & Partnerships in Depth - VIRTUAL	9 a.m.	8	359
9/3	K2's Small Business Internal Controls, Security, and Fraud Prevention and Detection - VIRTUAL	10 a.m.	8	359
9/8	K2's Excel Tips, Tricks, and Techniques for Accountants - VIRTUAL	10 a.m.	8	359
9/9	K2's Next Generation Excel Reporting - VIRTUAL	10 a.m.	8	359
9/10	Taxation of Tips and Overtime Under OBBBA - VIRTUAL	1 p.m.	2	135
9/10	Data Government and Privacy For Organizations - GDPR and CCPA - VIRTUAL	10 a.m.	2	135
9/10	Cybersecurity 2026 Defense for CPAs - VIRTUAL	12:30 p.m.	2	135
9/10	Demystifying Accounting for Blockchain, Cryptocurrency, and NFTs - VIRTUAL	3 p.m.	4	219
9/11	K2's Strategic Automation: Agentic AI Platform Applications - VIRTUAL	10 a.m.	2	135
9/11	Fraud in Today's Workplace: What Accountants Need to Know - VIRTUAL	12:30 p.m.	2	135

SEPTEMBER

Date	Title	Begin (ET)	CPE Hours	Mbr Fee
9/11	Charting, Graphing, and Mapping Data Made Easy! - VIRTUAL	3 p.m.	2	135
9/14	K2's Top PDF Features You Should Know - VIRTUAL	1:30 p.m.	2	135
9/14	Automation For Increasing Personal Efficiency and Effectiveness - VIRTUAL	10 a.m.	3	149
9/14	Database Basics for Financial Professionals - VIRTUAL	4 p.m.	4	219
9/15	The DIY Automation Revolution: Building Finance Solutions Without Code -VIRTUAL	10 a.m.	2	135
9/15	Data and Statistical Analytics Using Microsoft Excel - VIRTUAL	12:30 p.m.	3	149
9/15	Building Bulletproof Spreadsheets: When Accuracy Is Everything - VIRTUAL	4 p.m.	2	135
9/16	K2's Microsoft Teams - VIRTUAL	10 a.m.	2	135
9/16	Intro to Preparation Engagements - VIRTUAL	10:30 a.m.	2	135
9/16	Supercharging Your Spreadsheet Collaboration - VIRTUAL	12:30 p.m.	2	135
9/16	Intro to Review Engagements - VIRTUAL	2 p.m.	2	135
9/16	K2's Implementing Internal Controls in QuickBooks Environments - VIRTUAL	3 p.m.	4	219
9/16	Introduction to Compilation Engagements - VIRTUAL	8:30 a.m.	2	135
9/17	Understanding Partnership Taxation: Types of Basis, Contributions and Distributions - VIRTUAL	1 p.m.	4	219
9/17	K2's Saving Time With Electronic Forms - VIRTUAL	10 a.m.	2	135
9/17	Eight Awesome PivotTable Features - VIRTUAL	12:30 p.m.	4	219
9/18	Section 754 Step-Up Basics: Understanding Tax Issues for Partnerships and LLCs	1 p.m.	2	135
9/21	Social Security & Medicare - VIRTUAL	10 a.m.	8	359
9/21	Winning Hearts and Minds: Building Future-Ready Businesses - VIRTUAL	2:30 p.m.	2	135
9/22	Simply Auditing Not-for-Profits Efficiently - VIRTUAL	1 p.m.	4	219
9/22	Excel Functionality That Every Accountant Should Know - VIRTUAL	10 a.m.	2	135
9/22	Getting Ahead of the Emerging Technology Curve: AI, Data Intelligence, and Digital Crypto Assets - VIRTUAL	2:30 p.m.	3	149
9/22	Small-Business Accounting, Audit, and Attest Update - VIRTUAL	8:30 a.m.	4	219
9/23	K2's Ten PDF Tips You Need To Know - VIRTUAL	10 a.m.	2	135
9/23	K2's Excel's Best New Features - VIRTUAL	2:30 p.m.	2	135
9/23	CPAs in Business and Industry Conference 2-Day - HYBRID	8 a.m.	16	499
9/24	What Tax Practitioners Need to Know About Medicare - VIRTUAL	1 p.m.	2	135
9/24	K2's Excel Tips - Today's Best Features - VIRTUAL	10 a.m.	2	135
9/24	K2's Next Level Home Networking - VIRTUAL	12:30 p.m.	2	135
9/24	K2's CPA Firm Update - VIRTUAL	3 p.m.	2	135
9/24	AI-Driven Ethics and Data Analytics: A Roadmap for Accountants - VIRTUAL	8:30 a.m.	4	219

SEPTEMBER

Date	Title	Begin (ET)	CPE Hours	Mbr Fee
9/25	Social Security: Dispelling Common Myths with Essential Truths - VIRTUAL	1 p.m.	2	135
9/25	Generative AI & Cybersecurity: Opportunities & Threats - VIRTUAL	8:30 a.m.	2	135
9/28	Turbo Charging Productivity with Artificial Intelligence and Automation -VIRTUAL	10 a.m.	4	219
9/28	Business Tax in Depth - 2-Day - VIRTUAL	10 a.m.	16	559
9/28	Cloud Computing for Accountants - VIRTUAL	2:30 p.m.	2	135
9/29	Excel Formula's Accountants & Financial Professionals Need to Know -VIRTUAL	10 a.m.	4	219
9/29	Easy Excel Automation with Tables & Power Query - VIRTUAL	2:30 p.m.	4	219
9/29	Advanced Audits of 401(k) Plans:Best Practices& Current Developments - VIRTUAL	8:30 a.m.	8	359
9/30	K2's Six Essential Teams Features - VIRTUAL	10 a.m.	2	135
9/30	K2's Tech Update - VIRTUAL	12:30 p.m.	2	135
9/30	The K2 Team's Top Tech Productivity Tips And Tricks - VIRTUAL	3 p.m.	2	135
10/1	Professional Issues and Ethics Update - Northern KY - In-Person Only	1 p.m.	4	99
10/1	K2's AI - Security And Privacy Issues - VIRTUAL	10 a.m.	2	135
10/1	K2's Ten PDF Tips You Need To Know - VIRTUAL	12:30 p.m.	2	135

OCTOBER

Date	Title	Begin (ET)	CPE Hours	Mbr Fee
10/1	K2's Office Scripts – The New Macros - VIRTUAL	3 p.m.	2	135
10/5	K2's Automation & Workflow Productivity Conference - VIRTUAL	9:30 a.m.	8	424
10/6	K2's Small Business Accounting Solutions - VIRTUAL	10 a.m.	2	135
10/6	Tech Tips and Tricks for Excellent Video Conferences - VIRTUAL	12:30 p.m.	2	135
10/6	Efficient Automation Solutions Using QuickBooks Online Advanced - VIRTUAL	3 p.m.	3	149
10/7	K2's Excel Best Practices And Features - VIRTUAL	10 a.m.	2	135
10/7	K2's Formatting Excel Spreadsheets The Right Way - VIRTUAL	12:30 p.m.	2	135
10/7	K2's Client Accounting Services For CPA Firms: Strategies For Growth AndSuccess - VIRTUAL	3 p.m.	2	135
10/8	K2's Excel Charting and Visualizations - VIRTUAL	10 a.m.	4	219
10/8	K2's Automation - Beyond The Basics With The Microsoft Power Platform -VIRTUAL	2:30 p.m.	2	135
10/12	Data Government and Privacy For Organizations - GDPR and CCPA - VIRTUAL	10 a.m.	2	135
10/12	Connect, Transform, and Analyze Data Like a Pro with Power Query - VIRTUAL	12:30 p.m.	4	219

OCTOBER

Date	Title	Begin (ET)	CPE Hours	Mbr Fee
10/13	An Accountant's Detailed Guide to Databases, Integration, and DataSharing - VIRTUAL	10 a.m.	2	135
10/13	Practical Advice for Preventing Organizational Data Breaches - VIRTUAL	12:30 p.m.	2	135
10/14	K2's Excel Essentials for Staff Accountants - VIRTUAL	12:30 p.m.	8	359
10/15	K2's The Best Kept Secrets Of Microsoft 365 - VIRTUAL	10 a.m.	2	135
10/15	Advanced Topics in Power BI - VIRTUAL	2:30 p.m.	2	135
10/16	The AI Revolution in 2026: What CPAs Need to Know - VIRTUAL	10 a.m.	2	135
10/19	Your Firm's Personal AI: Custom Copilots and GPTs That Know Your Business- VIRTUAL	10 a.m.	2	135
10/19	Outlook and Teams: Collaboration Champions - VIRTUAL	12:30 p.m.	4	219
10/19	Tax Planning for Rental Real Estate - VIRTUAL	8:30 a.m.	4	219
10/20	Excel Accounting Tools: Most Useful Formulas and Pivot Tables - VIRTUAL	1:30 p.m.	4	219
10/20	Data and Statistical Analytics Using Microsoft Excel - VIRTUAL	10 a.m.	3	149
10/20	Construction Contractors: Accounting & Financial Reporting Issues - VIRTUAL	8:30 a.m.	4	219
10/21	Key Partnership and S Corporation Tax Planning Strategies - VIRTUAL	1 p.m.	4	219
10/21	K2's After QuickBooks, What's Next - VIRTUAL	10 a.m.	2	135
10/21	K2's Best Word, Outlook, and PowerPoint Features - VIRTUAL	12:30 p.m.	4	219
10/21	Surgent's Individual Tax Planning Ideas - VIRTUAL	8:30 a.m.	4	219
10/22	Fraud in Single Audits - VIRTUAL	1 p.m.	4	219
10/22	K2's Data Analytics For Accountants And Auditors - VIRTUAL	10 a.m.	4	219
10/22	K2's Understanding Your Ransomware Risk - VIRTUAL	2:30 p.m.	2	135
10/22	Ohio Valley Construction Conference - 2-Day - IN-PERSON ONLY	8 a.m.	16	599
10/22	Fraud Case Studies: Schemes & Controls - VIRTUAL	8:30 a.m.	4	219
10/23	AI 101 for CPAs: Core Concepts and Practical Applications - VIRTUAL	10 a.m.	2	135
10/23	Buying & Selling a Business: Tax & Structuring Overview - VIRTUAL	8:30 a.m.	4	219
10/26	Winning Hearts and Minds: Building Future-Ready Businesses - VIRTUAL	10 a.m.	2	135
10/26	Excel Functionality That Every Accountant Should Know - VIRTUAL	12:30 p.m.	2	135
10/26	The Big Beautiful Bill: Version 2 - VIRTUAL	8 a.m.	8	359
10/27	The Bottom Line on the Lease Accounting Requirements - VIRTUAL	1 p.m.	4	219
10/27	K2's Ripped From The Headlines: Lessons From Interesting Tech Crimes -VIRTUAL	10 a.m.	2	135
10/27	K2's Harnessing ChatGPT - VIRTUAL	12:30 p.m.	2	135
10/27	Forensic and Valuation Services Conference - 3-Day - VIRTUAL	2 p.m.	20	549
10/27	Interpreting the New Revenue Recognition - VIRTUAL	8:30 a.m.	4	219
10/28	Professional Issues and Ethics Update - Louisville - HYBRID	1 p.m.	4	99
10/28	K2's Excel PivotTables for Accountants - VIRTUAL	10 a.m.	4	219

OCTOBER

Date	Title	Begin (ET)	CPE Hours	Mbr Fee
10/28	K2's Securing Your Data – Practical Tools for Protecting Information -VIRTUAL	2:30 p.m.	4	219
10/29	K2's Small Business Internal Controls, Security, and Fraud Prevention and Detection - VIRTUAL	10 a.m.	8	359
10/29	1040 Tax in Depth - 2-Day - VIRTUAL	9 a.m.	16	559

NOVEMBER

Date	Title	Begin (ET)	CPE Hours	Mbr Fee
11/2	K2's Top PDF Features You Should Know - VIRTUAL	10 a.m.	2	135
11/2	Essential Data Backup Strategies - VIRTUAL	12:30 p.m.	2	135
11/2	Demystifying Accounting for Blockchain, Cryptocurrency, and NFTs - VIRTUAL	3 p.m.	4	219
11/2	1040 Tax in Depth - 2-Day - VIRTUAL	8 a.m.	16	559
11/2	Federal Tax Update - Individuals - VIRTUAL	9 a.m.	8	359
11/3	Professional Issues and Ethics Update - Owensboro - In-Person Only	1 p.m.	4	99
11/3	Efficient Automation Solutions Using QuickBooks Online Advanced - VIRTUAL	1:30 p.m.	3	149
11/3	Automation For Increasing Personal Efficiency and Effectiveness - VIRTUAL	10 a.m.	3	149
11/4	K2's Case Studies in Fraud and Technology Controls - VIRTUAL	12:30 p.m.	8	359
11/4	Federal Tax Update with Ron Roberson - 2-Day - VIRTUAL	8 a.m.	16	559
11/5	Quality Management - Next Steps - In-Person Only	8 a.m.	7.5	374
11/5	K2's Six Essential Teams Features - VIRTUAL	10 a.m.	2	135
11/5	1040 Tax in Depth - 2-Day - VIRTUAL	10 a.m.	16	559
11/5	K2's Implementing Internal Controls in QuickBooks Environments - VIRTUAL	12:30 p.m.	4	219
11/6	K2's Fall Artificial Intelligence Conference - VIRTUAL	9:30 a.m.	8	424
11/9	1040 Tax in Depth - 2-Day - VIRTUAL	10 a.m.	16	559
11/10	Ethical Considerations for CPAs - VIRTUAL	8:30 a.m.	4	219
11/10	Introduction to Forensic Accounting - VIRTUAL	8:30 a.m.	4	219
11/10	2026 Tax Update - Baldwin	8:30 a.m.	8	219
11/11	Professional Issues and Ethics Update - Lexington - In-Person Only	1 p.m.	4	99
11/11	K2's Tech Update - VIRTUAL	10 a.m.	2	135
11/11	K2's Taking A Fresh Look At Teams - VIRTUAL	12:30 p.m.	2	135
11/11	K2's CPA Firm Update - VIRTUAL	3 p.m.	2	135
11/12	K2's Office Scripts – The New Macros - VIRTUAL	10 a.m.	2	135
11/12	K2's Automation - Beyond The Basics With The Microsoft Power Platform -VIRTUAL	12:30 p.m.	2	135

NOVEMBER

Date	Title	Begin (ET)	CPE Hours	Mbr Fee
11/12	Federal Tax Update - Business & Individual - VIRTUAL	9 a.m.	8	359
11/12	1040 Tax in Depth - 2-Day - VIRTUAL	9 a.m.	16	559
11/13	Adapting to OBBBA Changes: A Strategic Review - VIRTUAL	8:30 a.m.	2	135
11/13	Federal Tax Update - Business - VIRTUAL	9 a.m.	8	359
11/16	What's Coming Next: Technology Strategies for CPAs - VIRTUAL	10 a.m.	2	135
11/16	K2's The New World of Expense Management: Smart Cards, Real-Time Tracking- VIRTUAL	12:30 p.m.	3	149
11/16	Charting, Graphing, and Mapping Data Made Easy! - VIRTUAL	4 p.m.	2	135
11/16	1040 Tax in Depth - 2-Day - VIRTUAL	8 a.m.	16	559
11/17	Accounting for Revenue Under ASC 606 & Final PIR Report Findings - VIRTUAL	1 p.m.	2	135
11/17	Professional Issues and Ethics Update - Ashland - In-Person Only	1 p.m.	4	99
11/17	Leveraging Microsoft Teams Effectively For Your Organization - VIRTUAL	2:30 p.m.	3	149
11/17	Mastering Accounting for Income Taxes - VIRTUAL	8:30 a.m.	4	219
11/18	Tax Research - Intermediate Concepts - VIRTUAL	1 p.m.	2	135
11/18	K2's Technology for CPAs - Don't Get Left Behind - VIRTUAL	12:30 p.m.	8	359
11/18	Multistate Income Tax Issues - VIRTUAL	8:30 a.m.	4	219
11/19	The K2 Team's Top Tech Productivity Tips And Tricks - VIRTUAL	10 a.m.	2	135
11/19	K2's What's New With QuickBooks - VIRTUAL	12:30 p.m.	2	135
11/19	K2's Excel Charting and Visualizations - VIRTUAL	3 p.m.	4	219
11/19	Commercial Real Estate Conference - HYBRID	8 a.m.	8	374
11/19	Select Estate & Life Planning Issues for the Middle-Income Client - VIRTUAL	8:30 a.m.	4	219
11/20	Guide to Payroll Taxes and 1099 Issues - VIRTUAL	8:30 a.m.	4	219
11/23	K2's Improving Productivity With Microsoft 365/Office 365 Cloud Applications - VIRTUAL	10 a.m.	4	219
11/23	K2's Formatting Excel Spreadsheets The Right Way - VIRTUAL	2:30 p.m.	2	135
11/23	1040 Tax in Depth - 2-Day - VIRTUAL	9 a.m.	16	559
11/24	The Most Critical Challenges in Not-for-Profit Accounting Today - VIRTUAL	1 p.m.	4	219
11/24	ChatGPT Deep-Dive Hands-on Bootcamp for CPAs - VIRTUAL	10 a.m.	2	135
11/24	K2's Excel's Best New Features - VIRTUAL	10 a.m.	2	135
11/24	K2's Mastering Advanced Excel Functions - VIRTUAL	12:30 p.m.	4	219
11/24	Best Practices in Not-for-Profit Accounting and Reporting - VIRTUAL	8:30 a.m.	4	219
11/25	K2's Ten PDF Tips You Need To Know - VIRTUAL	10 a.m.	2	135
11/25	K2's Excel Best Practices - VIRTUAL	12:30 p.m.	8	359

DECEMBER

Date	Title	Begin (ET)	CPE Hours	Mbr Fee
12/1	Construction Contractors: Accounting, Auditing, and Tax - VIRTUAL	8:30 a.m.	8	359
12/2	Harnessing ChatGPT – Unlocking Professional Efficiency - VIRTUAL	3 p.m.	4	219
12/3	K2's Taking Another Look At Power BI - VIRTUAL	10 a.m.	2	135
12/3	K2's CRM - The Ultimate Business Automation Tool - VIRTUAL	12:30 p.m.	2	135
12/3	K2's Microsoft Teams - VIRTUAL	3 p.m.	4	219
12/4	Microsoft Copilot Deep Dive Hands-on Bootcamp for CPAs - VIRTUAL	1 p.m.	2	135
12/4	Google Gemini Deep Dive Hands-on Bootcamp for CPAs - VIRTUAL	10 a.m.	2	135
12/7	Are You Really Ready? Effective Disaster Recovery & Business ContinuityPlanning - VIRTUAL	10 a.m.	2	135
12/7	Tech Tips and Tricks for Excellent Video Conferences - VIRTUAL	12:30 p.m.	2	135
12/7	Building Bulletproof Spreadsheets: When Accuracy Is Everything - VIRTUAL	3 p.m.	2	135
12/8	Free and Open Source Technology For Your Organization - VIRTUAL	10 a.m.	2	135
12/8	Top Individual Tax Planning Strategies - VIRTUAL	10:40am	2	135
12/8	2025's Biggest Security and Privacy Concerns - VIRTUAL	12:30 p.m.	4	219
12/8	The Road Ahead: Critical OBBBA Changes Impacting Accounting & Finance Professionals - VIRTUAL	8:30 a.m.	2	135
12/9	K2's Data Security And Privacy Issues And Solutions - VIRTUAL	10 a.m.	2	135
12/9	Privacy Issues And Solutions – What You Need to Know! - VIRTUAL	12:30 p.m.	2	135
12/9	Supercharging Your Spreadsheet Collaboration - VIRTUAL	3 p.m.	2	135
12/9	Forms 7217 and 7203 - VIRTUAL	8:30 a.m.	2	135
12/10	K2's Ripped From The Headlines: Lessons From Interesting Tech Crimes -VIRTUAL	10 a.m.	2	135
12/10	K2's QuickBooks Online For Accountants - VIRTUAL	12:30 p.m.	8	359
12/10	2-Day Federal Tax Update With Ron Roberson - HYBRID	8 a.m.	16	579
12/10	Live Stream: Health Care Conference - 2-Day - VIRTUAL	9 a.m.	16	620
12/11	Virtual Currency: Keeping Up with the Tax Code - VIRTUAL	1 p.m.	2	135
12/11	This Year's Top Tax and Financial-Planning Ideas - VIRTUAL	8:30 a.m.	4	219
12/14	Database Basics for Financial Professionals - VIRTUAL	1:30 p.m.	4	219
12/14	QuickBooks Online Reporting: Beyond The Basics - VIRTUAL	10 a.m.	3	149
12/14	1040 Tax in Depth - 2-Day - VIRTUAL	8 a.m.	16	559
12/14	K2's Winter Excel Conference - VIRTUAL	9:30 a.m.	8	424
12/15	An Accountant's Detailed Guide to Databases, Integration, and DataSharing - VIRTUAL	10 a.m.	2	135
12/15	Payroll - Year End Compliance: W-2's and 1099's - VIRTUAL	12 p.m.	2	135
12/15	Hands On With QuickBooks Online Accountant (QBOA) for Public Accounting -VIRTUAL	2:30 p.m.	3	149
12/15	IRS Reporting Maze: Tips, Overtime, QCD & W-2's - VIRTUAL	3 p.m.	2	135
12/15	2-Day Federal Tax Update with Ron Roberson - Fort Wayne VIRTUAL	8 a.m.	16	559

DECEMBER

Date	Title	Begin (ET)	CPE Hours	Mbr Fee
12/16	K2's The Best Kept Secrets Of Microsoft 365 - VIRTUAL	10 a.m.	2	135
12/16	K2's Harnessing ChatGPT - VIRTUAL	12:30 p.m.	2	135
12/16	K2's Time To Advance Automation - VIRTUAL	3 p.m.	2	135
12/17	Preparation, Compilation, and Review Engagements: Update and Review -VIRTUAL	1 p.m.	4	219
12/17	IRS Tax Examinations and Hot Issues - VIRTUAL	1 p.m.	4	219
12/17	Maximizing Your Social Security Benefits - VIRTUAL	1 p.m.	4	219
12/17	K2's Next Generation Excel Reporting - VIRTUAL	12:30 p.m.	8	359
12/17	Kentucky State Tax Conference - HYBRID	8 a.m.	8	374
12/17	Current Issues in Accounting and Auditing: An Annual Update - VIRTUAL	8:30 a.m.	4	219
12/17	Surgent's S Corporation, Partnership, and LLC Tax Update - VIRTUAL	8:30 a.m.	4	219
12/17	Financial Statement Disclosures: A Guide for Small and Medium-Sized Businesses - VIRTUAL	8:30 a.m.	4	219
12/18	Surgent's Individual Income Tax Update - VIRTUAL	1 p.m.	4	219
12/18	Ethical Considerations for CPAs - VIRTUAL	1 p.m.	4	219
12/18	The Essential Multistate Tax Update - VIRTUAL	1 p.m.	4	219
12/18	Agentic AI for CPAs: Automate Workflows With Intelligence - VIRTUAL	10 a.m.	2	135
12/18	Non-GAAP Financial Statement Options: Cash, Modified Cash and Tax Basis -VIRTUAL	8:30 a.m.	4	219
12/18	Annual FASB Update and Review - VIRTUAL	8:30 a.m.	4	219
12/18	Securing a Comfortable Retirement - VIRTUAL	8:30 a.m.	4	219
12/21	K2's Improving Productivity With Microsoft 365/Office 365 Cloud Applications - VIRTUAL	10 a.m.	4	219
12/21	1040 Tax in Depth - 2-Day - VIRTUAL	11 a.m.	16	559
12/21	Advanced Topics in Power BI - VIRTUAL	2:30 p.m.	2	135
12/22	K2's Collaboration Tools And Best Practices - VIRTUAL	10 a.m.	2	135
12/22	K2's Small Business Accounting Solutions - VIRTUAL	12:30 p.m.	2	135
12/22	K2's Understanding Your Ransomware Risk - VIRTUAL	3 p.m.	2	135
12/23	K2's Tax & Technology: Gearing Up for Your Best Busy Season - VIRTUAL	9:30 a.m.	8	424
12/28	K2's Excel PivotTables for Accountants - VIRTUAL	12:30 p.m.	4	219
12/29	K2's Ten Must Know Features In Excel - VIRTUAL	10 a.m.	2	135
12/29	Ethical AI Practices for CPAs: Ensuring Responsible Use - VIRTUAL	11 a.m.	2	135
12/29	K2's Next Level Home Networking - VIRTUAL	12:30 p.m.	2	135
12/29	K2's Taking Another Look At PDFs - VIRTUAL	3 p.m.	2	135
12/29	1040 Tax in Depth - 2-Day - VIRTUAL	9 a.m.	16	559
12/29	Business Tax in Depth - 2-Day - VIRTUAL	9 a.m.	16	559
12/30	K2's Business Intelligence, Featuring Microsoft's Power BI Tools - VIRTUAL	10 a.m.	8	359
12/30	Smarter Tax Services With Artificial Intelligence (AI) Tools - VIRTUAL	11 a.m.	2	135

JANUARY 2027

Date	Title	Begin (ET)	CPE Hours	Mbr Fee
1/6/27	Federal Tax Update with Ron Roberson - 2-Day - VIRTUAL	8 a.m.	16	559
1/7/27	1040 Tax in Depth - 2-Day - VIRTUAL	10 a.m.	16	559
1/11/27	1040 Boot Camp - 2-Day - VIRTUAL	10 a.m.	16	559
1/14/27	1040 Tax in Depth - 2-Day - VIRTUAL	12 p.m.	16	559
1/14/27	2-Day Federal Tax Update With Ron Roberson - HYBRID	8 a.m.	16	579
1/18/27	1040 Tax in Depth - 2-Day - VIRTUAL	9 a.m.	16	559